

# K&A 22nd Client Appreciation Party

**Y**ou are cordially invited to join the **Kasanow & Associates: Wealth Management Ohana** for our 22nd Annual Client Appreciation Dinner to be held at **Indigo** Restaurant (1121 Nu'uauu Avenue – FREE Valet Parking), featuring the delicious Asian fusion delights of **Chef Glenn Chu** on



**Sunday August 20, 2006** from 5:30 – 9:30 PM.

There will be an exhilarating performance by **IONA Contemporary Dance Theatre** choreographed by and



featuring our very own **Maile Baran Primacio**. Live island style music will also be enjoyed throughout the evening.

Mark your calendars and save the date! Please come out and celebrate, have a delicious meal, talk story with old friends and make new ones, enjoy **IONA** and some wonderful island music.

**Maile** is accepting **reservations** now, preferably by **email** at [maileb@hawaii.rr.com](mailto:maileb@hawaii.rr.com) or you may

phone **988-1311** or **-1511** and leave a message on our answering machine. We need to know the names of who are attending to make name tags and the number in your party.

**Maile** and I both look forward to seeing you there!

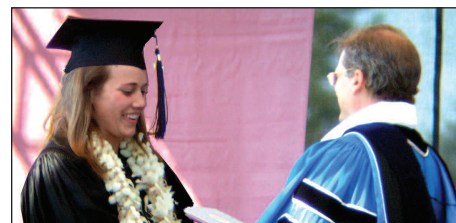
## Milestones

▲ I mourn the loss of my dear friend of 22 years, **"Bud" Vernon George Mikacs**, who passed away at the wonderful age of 86 at his home in San Juan Capistrano on June 3, 2006. His loving children **Nancy Robertson** (K&A client) and **Mary Callahan** survive him as does his beautiful grandchildren **Ashley, Caitlin and Michael**. I will miss you Bud!!



Left to right: Nancy, Bud and Mary.

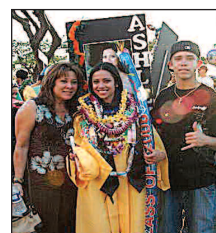
▲ Congratulations to **Ashley Robertson** (Bud's Granddaughter) on her graduation from University of Puget Sound located



in Tacoma, Washington with a Bachelor of Sciences in Biology on May 14, 2006. What a fantastic Mother's Day present!

▲ Congratulations to **Maile Baran Primacio** and **Pat Primacio** on their Honeymoon just celebrated in Italy!

▲ Congratulations to **Cheryl Flaharty**, Artistic Director of **IONA Contemporary Dance Theatre**, **Maile Baran Primacio**, Assistant Choreographer, and all the **IONA** Dancers on their stunning successful run of **Electric Blue** at the Hawaii Theatre in April.



▲ Congratulations to **Ashley Cadinha** on her graduation from Mililani High School on June 4, 2006.

L to R: Diane (Mom), Ashley & Travis (brother).

## HK Meets With Japanese Certified Financial Planners CFP®

**D**uring my visit to Japan this past May while I was staying in Kyoto, I was able to arrange to meet with four of Japan's preeminent CFP® practitioners from Osaka.

On a rainy evening at the Westin Miyako Hotel, we spent several hours sharing about our individual practices, noting the similarities and differences in our approaches to serving our clients and meeting their life's goals and dreams.

We also discussed specifically the wide range of differences in the Life (Financial) Planning profession in the USA and Japan. Since Hawaii and my practice are so multi-ethnic and many of my clients are Japanese, we found compelling similarities in the way we approach client services.

I am thankful that my new friends took the time to travel by train from Osaka to Kyoto to meet me. I hope to speak to the Japan Financial Planning Association

sometime soon to discuss my take on *Wealth Management – Hawaiian Style*.

My special thanks to Mr. **Katsuhiko Sugii**, CFP® for helping to arrange and coordinate this exciting meeting! My thanks also to Mrs. **Hatune Yatsuka**, CFP®, Ms. **Harumi Yamamoto**, CFP® and Mrs. **Yosimi Honda**, CFP® for sharing the fine meal with me at the Hunan Mandarin Cuisine in Kyoto! **Arigato gozaimasu!!**



Left to right: Harumi Yamamoto, Hatune Yatsuka, HK, Yosimi Honda, Katsuhiko Sugii.